



Date: May 30, 2023

To,
The Manager
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 959553 and 974707

Subject: Statement on utilization of issue proceeds of NCDs for the quarter ended March 31, 2023

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended March 31, 2023.

The statement of utilization of issue proceeds for the quarter ended March 31, 2023, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For and on behalf of Standard Chartered Capital Limited
(Formerly Standard Chartered Investments and Loans (India) Limited)

Richa
Manish
Shah

Richa Shah
Company Secretary and Compliance Officer
A32437

Encl: As above



Annexure A

Statement of utilization of proceeds from Secured/ Unsecured Redeemable Non-Convertible Debentures (NCDs) issued during the year ended March 31, 2023									
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues / Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Standard Chartered Capital Limited	INE403G07087	Private	Secured NCD	24-March-23	INR 50 crore	INR 50 crore	No	<p>The proceeds of the issuance of the Debentures shall be utilized for (i) onward lending, (ii) repayment of existing debts for business operations, and (iii) expenses in relation to the issue.</p> <p>The Issuer shall not utilise the subscription proceeds of the issue towards any other purpose</p>	No



								not permitted under Applicable Law.	
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Date: May 30, 2023

To,
The Manager
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 959553 and 974707

Subject: Statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended March 31, 2023

Dear Sir/Madam,

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-Convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022, please find enclosed the statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debt Securities issued by the Company during the quarter ended March 31, 2023.

Kindly take the above in your records.

Thanking you,

Yours Faithfully,

For and on behalf of Standard Chartered Capital Limited
(Formerly Standard Chartered Investments and Loans (India) Limited)

Richa
Manish
Shah

Digitally signed
by Richa Manish
Shah
Date: 2023.05.30
18:34:57 +05'30'

Richa Shah
Company Secretary and Compliance Officer
A32437
Encl: As above



Particulars		Remarks				
Name of listed entity		Standard Chartered Capital Limited				
Mode of fund raising		Private placement				
Type of instrument		Non-convertible Debentures				
Date of raising funds		29-May-2020(For NCD of INR 195 crores) March 27, 2023 (For NCD of INR 50 crores)				
Amount raised		INR 195 (in Crores) INR 50 (in Crores)				
Report filed for quarter ended		March 31, 2023				
Is there a deviation/ variation in use of funds raised?		Not Applicable				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable				
If yes, details of the approval so required?		Not Applicable				
Date of approval		Not Applicable				
Explanation for the deviation/ variation		Not Applicable				
Comments of the audit committee after review		Nil				
Comments of the auditors, if any		Not Applicable				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-
<p>Deviation could mean:</p> <p>a. Deviation in the objects or purposes for which the funds have been raised.</p> <p>b. Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>For Standard Chartered Capital Limited (Formerly Standard Chartered Investments and Loans (India) Limited)</p> <p>Richa Manish Shah <small>Digitally signed by Richa Manish Shah Date: 2023.05.30 18:35:52 +05'30'</small></p> <p>Name of Authorised Signatory: Richa Shah Designation: Company Secretary</p>						



Annexure I: Statement of Security Cover

(Rs. in lacs)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Particulars	Description of assets for which this certificate relate	Exclusive Charge	Exclusive Charge	Part-Passu Charge	Part-Passu Charge	Part-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	Debits not backed by any assets offered as security (applicable only for liability side)	(Total C to J)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by part-passu debt holder (includes debt for which this certificate is issued & other debt with part-passu charge)	Other assets on which there is part-passu charge (excluding items Covered in column F)		Debt amount considered more than once (due to exclusive plus part-passu charge)			Mark of Value for Asset's charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for part-passu charge Assets	Carrying value/ book value for part-passu charge assets where market value is not ascertainable	Total Value (K + L + M + N)
		Book Value	Book Value	Yes/No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment							296			296					-
Capital Work-in-Progress							-			-					-
Right of Use Assets							255			255					-
Goodwill							-			-					-
Intangible Assets							130			130					-
Intangible Assets under Development							865			865					-
Investments							-			-					-
Loans	Loans / advances given (net of provisions, NPAs and sell down portfolio)				111,107		422,963			533,170					-
Inventories							-			-					-
Trade Receivables							-			-					-
Cash and Cash Equivalents							17,474			17,474					-
Bank Balances other than Cash and Cash Equivalents							-			-					-
Others							11,088			11,088					-
Total					111,107		452,471			563,278					-
LIABILITIES															
Debt securities to which this certificate pertains				Yes	25,764					25,764					-
Other debt sharing part-passu charge with above debt				No	85,343					85,343					-
Other Debt							8,198			8,198					-
Subordinated debt							-			-					-
Borrowings							50,966			50,966					-
Bank							-			-					-
Debt Securities							271,803			271,803					-
Others							3,411			3,411					-
Trade payables							-			-					-
Lease liabilities							273			273					-
Provisions							362			362					-
Others							-			-					-
Total					111,107					446,120					-
Cover on Book Value															1.0
Cover on Market Value ¹															
		Exclusive Security Cover Ratio			Part-Passu Security Cover Ratio		1.0								

Notes:

1. Assets shared by part-passu debt holder are restricted to the extent of minimum security coverage required i.e. 1x under Debenture Trust Deed / Offer document

2. We confirm that the Company has complied with the covenant mentioned in the disclosure documents of the Secured Redeemable Non-Convertible Debentures for the period ended March 31, 2023

By order of the Board
For Standard Chartered Capital Limited

Salawade
Anagita Dabhuri
Finance Head

Place: Mumbai
Date: 30th May 2023



Standard Chartered Capital Limited

(Formerly "Standard Chartered Investments and Loans (India) Limited")

Registered Office: Crescenzo, 6th Floor, C-38/39, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, India

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